Replace Staff/Board Member

- 1. Make sure you are logged in. Go to the ASPeN Admin page: https://mslservices.mt.gov/ASPeN/Admin/
- 2. Scroll down the menu to "Positions." Click "UPDATE."
- 3. Find the position/person that you wish to replace. Click the remove/replace icon that displays a scroll and a gray "X."
- 4. You will be redirected to the "Positions Remove/Replace" page. Specify an end date, then select "Replace this position with another person." Click "Save" when done.
- 5. You will be directed to a "Positions Create New" page. Direct your attention to the "Person" field, which is the first field on the page.
 - a. If this person is already involved with a library or has been in the past, they are probably already in ASPeN. Click the drop-down box and find their name.
 - b. If this person is not in ASPeN, click "Create New Person" and complete the required fields. Click "save" when done.
- 6. Complete the required fields for the position. Make sure you select the right position type.
- 7. Click "Save" in the blue box at the bottom of the page.

Alternatively, you can follow these steps:

- 1. Make sure you are logged in. Go to your organization's main page and scroll down to "Contacts."
- 2. Find the position/person that you wish to replace. Click that person's name.
- 3. You will be redirected to that position's page, which shows information about the person who previously held that position. Click "Remove/Replace."
- 4. You will be redirected to the "Positions Remove/Replace" page. Specify an end date, then select "Replace this position with another person." Click "Save" when done.
- 5. You will be directed to a "Positions Create New" page. Direct your attention to the "Person" field, which is the first field on the page.
 - a. If this person is already involved with a library or has been in the past, they are probably already in ASPeN. Click the drop-down box and find their name.
 - b. If this person is not in ASPeN, click "Create New Person" and complete the required fields. Click "save" when done.
- 6. Complete the required fields for the position. Make sure you select the position type.
- 7. Click "Save" in the blue box at the bottom of the page.

Update Staff/Board Members in ASPeN

Add New Staff/Board Member

Follow these steps *only* if you are adding a new person/position at your library, and they are not replacing another person.

- 1. Make sure you are logged in. Go to the ASPeN Admin page: https://mslservices.mt.gov/ASPeN/Admin/
- 2. Scroll down the menu to "Positions." Click "UPDATE."
- 3. Click "Create New Position."
- 4. Click the "Create New Position" text in blue.
- 5. You will be directed to a "Positions Create New" page. Direct your attention to the "Person" field, which is the first field on the page.
 - a. If this person is already involved with a library or has been in the past, they are probably already in ASPeN. Click the drop-down box and find their name.
 - b. If this person is not in ASPeN, click "Create New Person" and complete the required fields. Click "save" when done.
- 6. Complete the required fields for the position. Make sure you select the position type.
- 7. Click "Save" in the blue box at the bottom of the page.

Remove Staff/Board Member

Follow these steps *only* if you are removing a person as a board/staff member without putting someone else in their place yet.

- 1. Make sure you are logged in. Go to the admin page: https://mslservices.mt.gov/ASPeN/Admin/
- 2. Scroll down the menu to "Positions." Click "UPDATE."
- 3. Find the position/person that you wish to replace. Click the remove/replace icon that displays a scroll and a gray "X."
- 4. You will be redirected to the "Positions Remove/Replace" page. Specify an end date, then select "Show the position as vacant in ASPeN." Click "Save" when done.